



株式会社 一寸房

Issunbou (7355)

An A-Z superstore of construction design experts

Listed	April 2020
Ticker	7355
Exchange	TOKYO PRO Market

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# 1. Who we are

A one-stop service for construction architectural design



We are a **one-stop service** for **construction architectural design**, headquartered in Sapporo in Hokkaido, Japan.



We have overseas operations in Dailan in **China**, and Yangon in **Myanmar**.



## Who **we** are

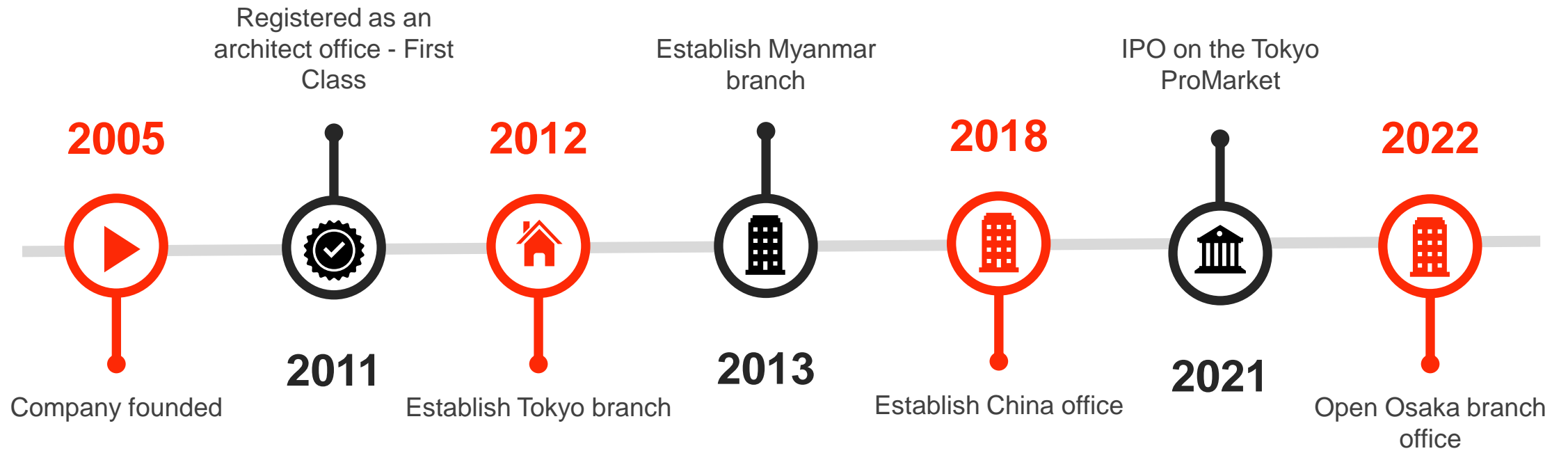


Our customers include **general contractors, house builders, construction consultancies, trading companies and fabricators.**



We aim to provide solutions to customer needs with our **200-strong workforce.**

# Our history





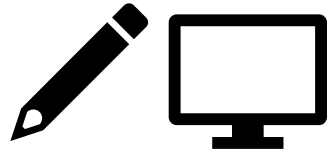


## 2. What we do

Brief introduction to our business segments



# Our services



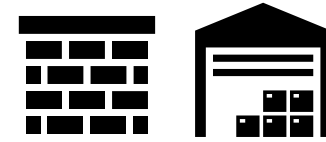
## Architectural Design

Complying with the latest laws and regulations, meeting customer needs and functionality requirements.



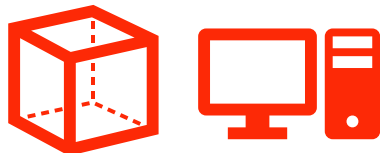
## Structural Design

Designing the structural framework of buildings considering the size of columns and beams.



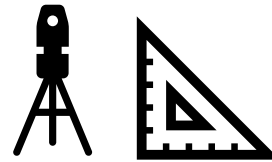
## Construction Design

Creating steel frame designs based on blueprints.



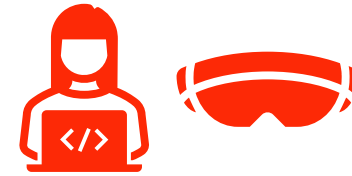
## CG Production

Computer graphic rendering of buildings and landscapes.



## Surveying/design

Surveying services to measure position, distance and area.



## BIM/CIM\*

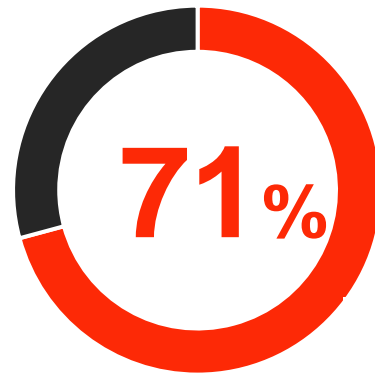
3D modelling for surveying, design and construction, sharing information with all parties involved and improving efficiency.

# Our business segments



## Sales Split Per Segment

We have three business lines, with Design Solutions being the core activity making up 71% of FY7/2021 total sales.

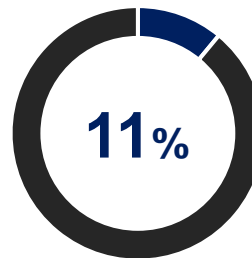


### 71% Design Solution

Incorporates architectural and structural design, as well as steel frame design, 3D design (BIM/CIM) and VR. A one-stop solution for all your construction design needs.

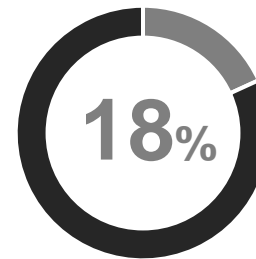
### 18% Surveying

Primarily survey work conducted for national government and public sector.



### 11% Dispatching

We dispatch our employees who have structural and construction design expertise to general contractors and major house builders.







# 3. Facts and figures

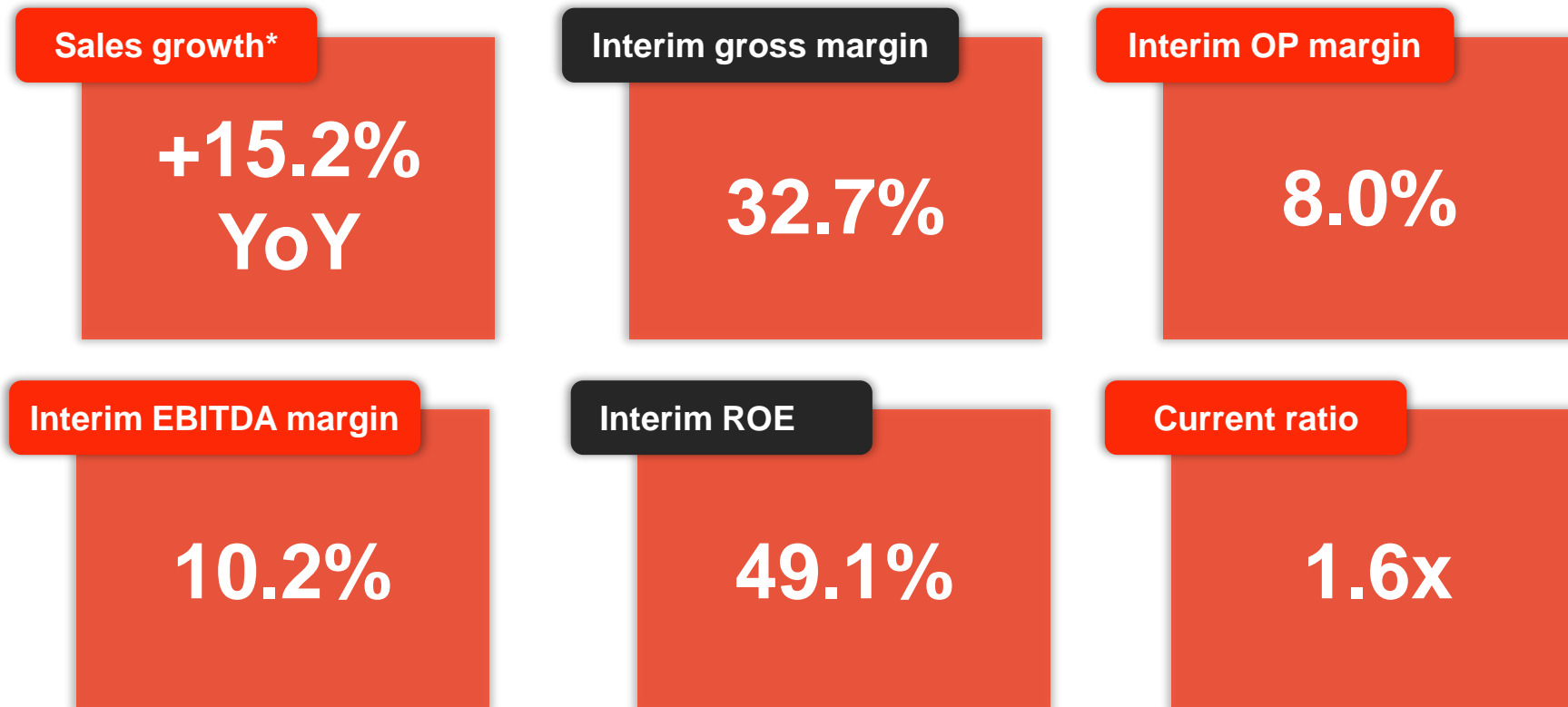
Our key financials from our latest results



# Facts and figures



From H1 FY7/2022 results



\*Sales growth YoY from FY7/2022 company guidance

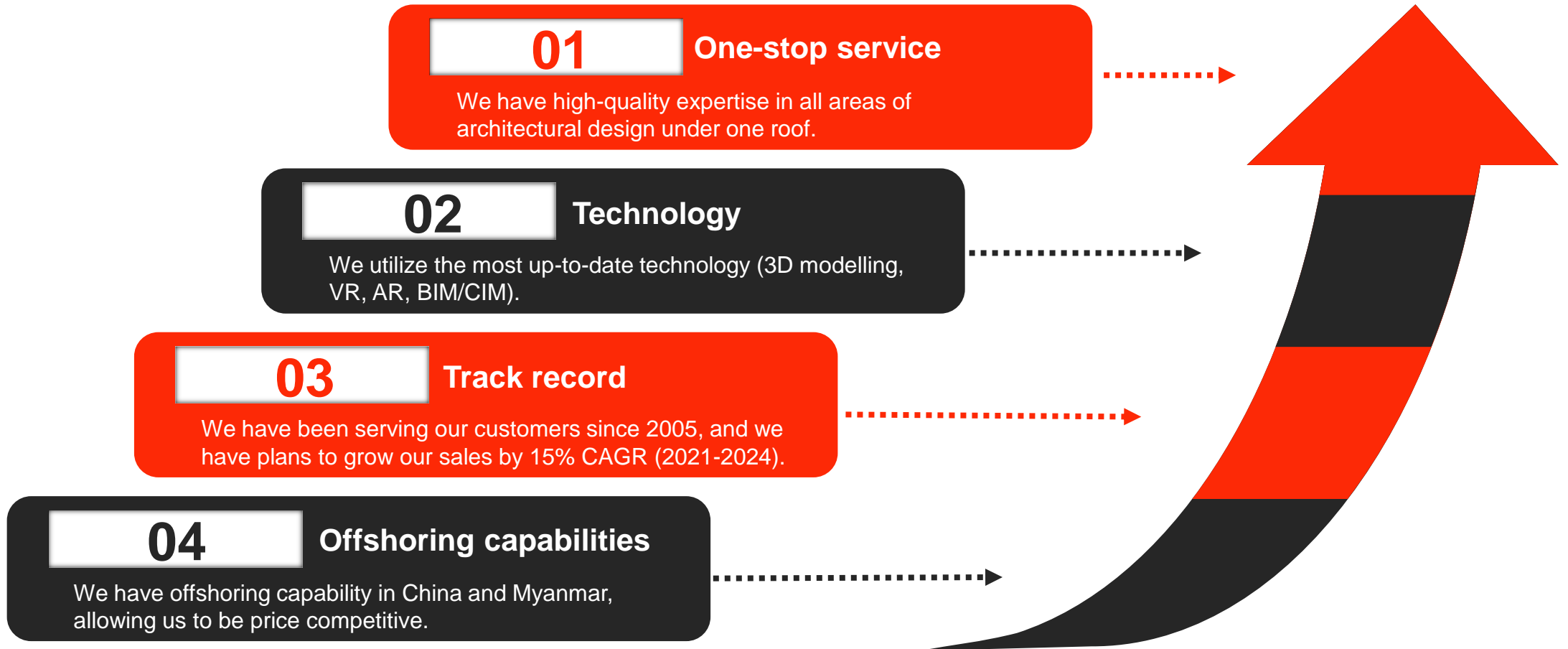


# 4. Our competitive edge

What makes us stand out from the crowd



# Our competitive edge



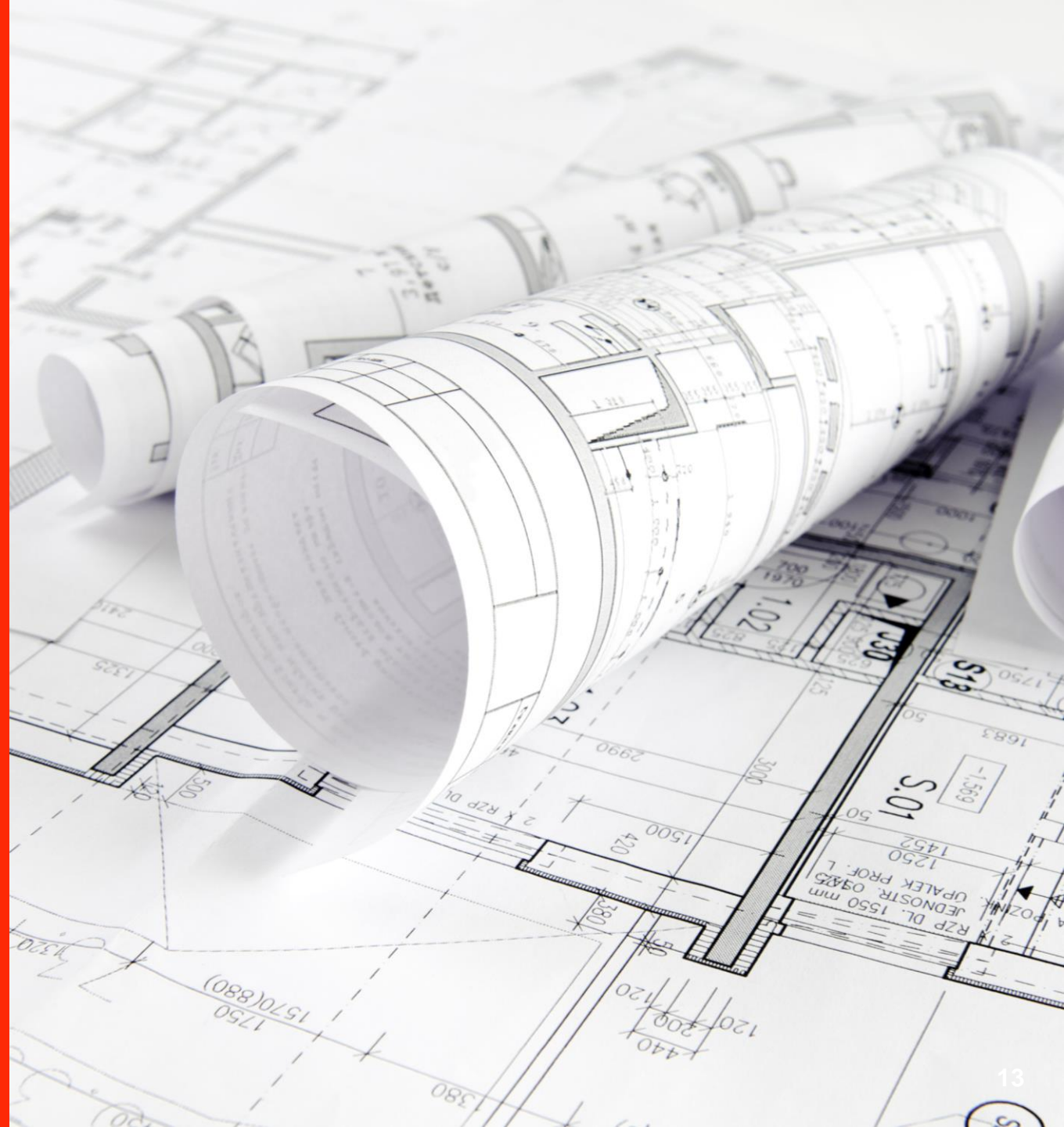
# Customer Feedback

## General Contractor D

Our needs have been met with a high-quality response. We would like to continue to do business with Issunbou.

## Construction Consultancy E

A high specification 3D design model was created with a rapid turnaround. The technical expertise was beyond our capabilities, and we wish to receive instruction on how this was executed.





# 5. Management and corporate data

More background information on our company





# Meet our management



Tetsumasa **Kamiyama**

Founder & President



Akihisa **Furuta**

Senior Managing Director



Chikara **Kato**

Director



Takuma **Kamiyama**

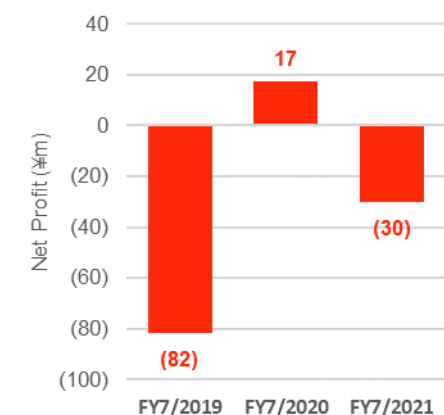
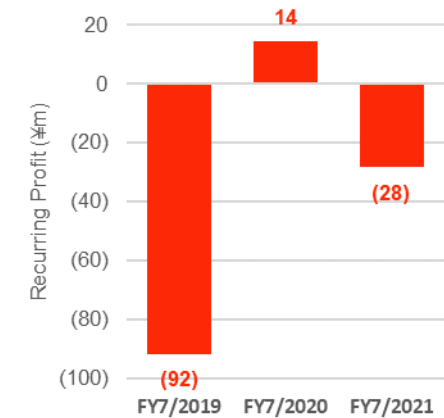
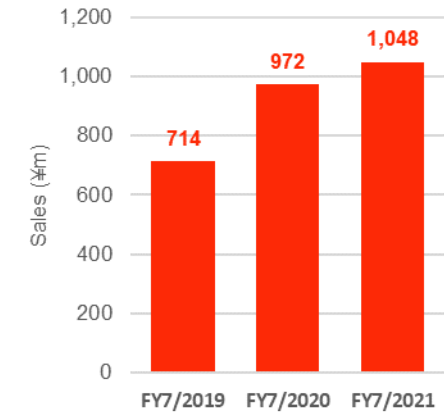
Director

# Key financials



	FY7/2019	FY7/2020	FY7/2021
<b>Sales (¥m)</b>	<b>714</b>	<b>972</b>	<b>1,048</b>
Growth YoY (%)	+29.0	+36.1	+7.8
<b>Recurring Profit (¥m)</b>	<b>(92)</b>	<b>14</b>	<b>(28)</b>
Growth YoY (%)	-109.0	-115.8	-295.9
<b>Net Profit (¥m)</b>	<b>(82)</b>	<b>17</b>	<b>(30)</b>
Growth YoY (%)	-623.8	-121.1	-274.9
<b>Per Share Data</b>			
DPS(¥)	-	-	-
EPS (¥)	(49.85)	7.85	(13.74)
BPS (¥)	13.14	21.97	7.57
Dividend payout (%)	-	-	-
<b>Profitability</b>			
Recurring Profit margin (%)	-12.8	1.5	-2.7
ROE (%)	-255.8	44.7	-93.0
<b>Valuations**</b>			
PER (x)	(6.2)	39.6	(22.6)
PBR (x)	23.7	14.2	41.1
<b>Cash flow items:</b>			
Cash flow from operating activities (¥m)	(88)	38	3
Cash flow from investing activities (¥m)	(73)	(18)	(35)
Cash flow from financing activities (¥m)	238	(137)	271

\*Pricing at 25 April 2022





Current shareholders: Kamiyama Ltd. 63.71%, Tetsumasa Kamiyama 27.30%, others 8.99%

Leadership team:

- President - Tetsumasa KAMIYAMA
- Senior Executive Director – Akihisa FURUTA
- Director – Chikara KATO
- Director – Takuma KAMIYAMA
- Auditor – Kenichi YASUI



Address: Kita-Nijo Nishi 2-Chome 41, Chuo-ku, Sapporo, Hokkaido, Japan

No. of employees: 182

External auditor: HIBISCUS Audit Corporation

Contact details:

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[https:// issun.jp/](https://issun.jp/)