

## Document and entity information

|  | Mar 2022   | Jun 2021  |
|--|------------|---|
| Company information                          |            |   |
| Company information                          |            |   |
| FASF member mark                             |            | -   |
| Document name                                |            | 第1四半期決算短信<br>〔日本基準〕(連結)   |
| Filing date                                  |            | 2021-07-30  |
| Company name                                 |            | Nihon M&A Center<br>Inc.  |
| Stock exchange listings                      |            |   |
| Tokyo  |            | true  |
| Tokyo 1st section                            |            | true  |
| Tokyo 2nd section                            |            | -   |
| Tokyo Mothers                                |            | -   |
| Tokyo JASDAQ                                 |            | -   |
| Tokyo PRO Market                             |            | -   |
| Tokyo Others                                 |            | -   |
| Nagoya                                       |            | -   |
| Nagoya 1st section                           |            | -   |
| Nagoya 2nd section                           |            | -   |
| Nagoya Centrex                               |            | -   |
| Nagoya Others                                |            | -   |
| Sapporo                                      |            | -   |
| Sapporo                                      |            | -   |
| Sapporo Ambitious                            |            | -   |
| Sapporo Others                               |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka Q-Board                              |            | -   |
| Fukuoka Others                               |            | -   |
| Green Sheet                                  |            | -   |
| Japan Securities Dealers Association         |            | -   |
| Securities code                              |            | 21270   |
| URL  |            | <a href="https://www.nihon-ma.co.jp/">https://www.nihon-ma.co.jp/</a> |
| Business category                            |            |   |
| General Business                             | true       |   |
| Specific Business                            |            | -   |
| Fiscal Year End                              | 2022-03-31 |   |
| Quarterly period                             |            | 1   |
| Representative                               |            |   |
| Title  |            | 代表取締役社長   |
| Name   |            | 三宅 卓  |
| Inquiries                                    |            |   |
| Title  |            | 取締役副社長管理本<br>部長   |
| Name   |            | 檜木 孝磨   |
| Tel  |            | 03-5220-5454  |
| Other  |            |   |
| Quarterly statement filing date (as planned) |            | 2021-08-12  |
| Dividend payable date (as planned)           |            | -   |
| Supplemental material of quarterly results   |            | true  |
| Way of getting                               |            | -   |
| Convening briefing of quarterly results      |            | true  |
| Target for briefing of quarterly results     |            | (機関投資家向け)   |
| Note to fraction processing method           |            | (百万円未満切捨て)  |

## Business Results-Quarterly operating results

(in millions of yens)

|  | Jun 2021   | Jun 2020 |
|--|--|----------|
| Quarterly operating results                        |  |          |
| Quarterly operating results                        |  |          |
| Consolidated operating results                     |  |          |
| Consolidated income statements information         |  |          |
| Net sales  |  |          |
| Net sales  | 11,613   | 9,089    |
| % change   | 27.8   | 18.1     |
| Operating profit                                   |  |          |
| Operating profit                                   | 5,854  | 4,887    |
| % change   | 19.8   | 25.4     |
| Ordinary profit                                    |  |          |
| Ordinary profit                                    | 5,807  | 4,876    |
| % change   | 19.1   | 24.1     |
| Profit attributable to owners of parent            |  |          |
| Profit attributable to owners of parent            | 3,928  | 3,345    |
| % change   | 17.4   | 24.8     |
| Note to consolidated income statements information |  |          |
| Comprehensive income                               |  |          |
| Comprehensive income                               | 4,006  | 3,496    |
| Change in comprehensive income                     | 14.6   | 32.8     |
| Other consolidated operating results               |  |          |
| Basic earnings per share (Yen)                     | 11.89  | 10.26    |
| Diluted earnings per share (Yen)                   | 11.75  | 10.11    |
| Note to consolidated operating results             |  |          |
| Note to operating results                          | (注) 2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり四半期純利益及び潜在株式調整後1株当たり四半期純利益の金額は、2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。 |          |

## Business Results-Quarterly financial positions

(in millions of yens)

|  | Jun 2021 | Mar 2021 |
|--|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 54,425   | 55,558   |
| Net assets                               | 46,964   | 45,427   |
| Capital adequacy ratio (%)               | 85.8     | 81.3     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 46,704   | 45,188   |

## Quarterly Dividends

(in millions of yens)

|                          | Mar 2022 | Jun 2021 | Mar 2021 |
|--------------------------|----------|----------|----------|
| Quarterly dividends      |          |          |          |
| Quarterly dividends      |          |          |          |
| Dividends                |          |          |          |
| Dividend per share (Yen) |          |          |          |
| Dividend per share (Yen) |          |          |          |
| First quarter            |          |          |          |
| Result                   | -        |          | -        |

|  |       |       |
|--|-------|-------|
| Second quarter   |       |       |
| Result   |       | 13.00 |
| Forecast   | 9.00  |       |
| Upper  | -     |       |
| Lower  | -     |       |
| Third quarter  |       |       |
| Result   |       | -     |
| Forecast   | -     |       |
| Upper  | -     |       |
| Lower  | -     |       |
| Year end   |       |       |
| Result   |       | 15.00 |
| Forecast   | 9.00  |       |
| Upper  | -     |       |
| Lower  | -     |       |
| Annual   |       |       |
| Result   |       | 28.00 |
| Forecast   | 18.00 |       |
| Upper  | -     |       |
| Lower  | -     |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Annual   | -     |       |
| Note to dividends  |       |       |
| Note to dividends  |       |       |

Annual

(注2) 2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。  
2021年3月期の配当金は、当該株式分割前の金額であります。これを仮に当該株式分割後に換算しますと、年間配当金は14円になります。(注3)  
2022年3月期 第2四半期末配当金(予想)の内訳 普通配当 7円 設立30周年記念配当 2円 2022年3月期 期末配当金(予想)の内訳 普通配当 8円 設立30周年記念配当 1円

## Quarterly Forecasts

(in millions of yens)

|                                      | Mar 2022                                 | Sep 2021 |
|--------------------------------------|--|----------|
| Quarterly forecasts                  |  |          |
| Quarterly forecasts                  |  |          |
| Title for forecasts                  | 3. 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日) |          |
| Preamble to consolidated forecasts   |  |          |
| Preamble to forecasts                | -  |          |
| Main table of consolidated forecasts |  |          |
| Net sales                            |  |          |
| Net sales                            |  |          |
| Forecast                             | 37,500                                   | 20,000   |
| Upper                                | -  | -        |
| Lower                                | -  | -        |
| % change                             |  |          |
| Forecast                             | 3.8                                      | 6.5      |
| Upper                                | -  | -        |

|  |   |        |
|--|---|--------|
| Lower  | -   | -      |
| Operating profit   |   |        |
| Operating profit   |   |        |
| Forecast   | 17,200  | 10,000 |
| Upper  | -   | -      |
| Lower  | -   | -      |
| % change   |   |        |
| Forecast   | 4.8   | 2.3    |
| Upper  | -   | -      |
| Lower  | -   | -      |
| Ordinary profit  |   |        |
| Ordinary profit  |   |        |
| Forecast   | 17,200  | 10,000 |
| Upper  | -   | -      |
| Lower  | -   | -      |
| % change   |   |        |
| Forecast   | 4.0   | 2.4    |
| Upper  | -   | -      |
| Lower  | -   | -      |
| Profit attributable to owners of parent                                  |   |        |
| Profit attributable to owners of parent                                  |   |        |
| Forecast   | 12,040  | 7,000  |
| Upper  | -   | -      |
| Lower  | -   | -      |
| % change   |   |        |
| Forecast   | 5.5   | 3.5    |
| Upper  | -   | -      |
| Lower  | -   | -      |
| Basic earnings per share (Yen)   |   |        |
| Basic earnings per share (Yen)   |   |        |
| Forecast   | 36.43   | 21.18  |
| Upper  | -   | -      |
| Lower  | -   | -      |
| Note to consolidated forecasts   |   |        |
| Note to forecasts  | (注) 本日(2021年7月30日)、第2四半期連結累計期間の連結業績予想の上方修正を公表いたしました。上記は当該業績予想の上方修正後の予想値を記載しております。 |        |
| Correction of financial forecast from the most recent financial forecast |   |        |
| Correction of financial forecast from the most recent financial forecast |   |        |
| Forecast   | true  |        |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

-

-

-

-

-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|  | Jun 2021 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Others   |          |
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Applying of specific accounting of the consolidated quarterly financial statements | -        |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|  | Jun 2021 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Others   |          |
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Changes in accounting policies based on revisions of accounting standard                 | true     |
| Changes in accounting policies other than ones based on revisions of accounting standard | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Jun 2021    | Mar 2021    | Jun 2020    |
|--|-------------|-------------|-------------|
| Number of issued and outstanding shares (common stock)                                       |             |             |             |
| Number of issued and outstanding shares (common stock)                                       |             |             |             |
| Others   |             |             |             |
| Number of issued and outstanding shares (common stock)                                       |             |             |             |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 336,556,800 | 336,536,800 |             |
| Number of treasury stock at the end of fiscal year   | 6,004,976   | 6,004,808   |             |
| Average number of shares   | 330,532,097 |             | 326,138,128 |
| Note to number of issued and outstanding shares (common stock)                               |             |             |             |
| Note to number of issued and outstanding shares (common stock)                               |             |             |             |
|  |             |             |             |

(注) 2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。発行済株式数は2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.