

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-04-26
Company name		Nihon M&A Center Inc.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		21270
URL		<a href="https://www.nihon-ma.co.jp/">https://www.nihon-ma.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		三宅 卓
Inquiries		
Title		取締役副社長管理本 部長
Name		檜木 孝磨
Tel		03-5220-5454
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-26
Annual securities report filing date (as planned)		2019-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	28,463	24,625
% change	15.6	29.1
Operating profit		
Operating profit	12,533	11,605
% change	8.0	28.3
Ordinary profit		
Ordinary profit	12,533	11,670
% change	7.4	28.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,867	8,146
% change	8.9	31.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,772	8,382
Change in comprehensive income	4.6	33.7
Other consolidated operating results		
Basic earnings per share (Yen)	55.13	50.82
Diluted earnings per share (Yen)	54.13	49.73
Rate of return on equity (%)	36.1	42.8
Ordinary profit to total assets ratio (%)	37.2	41.2
Operating profit to net sales ratio (%)	44.0	47.1
Note to consolidated operating results		
Investment profit (loss) on equity method	4	23
Note to operating results	(注)2018年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益の金額は、2018年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,638	31,710
Net assets	27,264	22,043
Capital adequacy ratio (%)	76.2	69.4
Net assets per share (Yen)	168.75	136.78
Note to consolidated financial positions		
Owner's equity	27,143	21,995
Note to financial positions	(注)2018年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり純資産の金額は、2018年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,913	9,813
Cash flows from investing activities	-205	-8,102

Cash flows from financing activities	-5,549	-3,418
Cash and equivalents, end of period	8,395	7,236

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	17.00
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	24.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		23.00	41.00
Forecast	23.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,699	3,295
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		41.7	40.3
Forecast	40.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		15.1	17.2
Note to dividends			
Note to dividends			
Annual			

(注)2018年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。2018年3月期の配当金は、当該株式分割前の金額であります。これを仮に当該株式分割後に換算しますと、2018年3月期1株当たり年間配当金は20.5円となります。2019年3月期の1株当たり年間配当金は、当初の配当予想に比して、1株当たり1円の増配となっております。詳細につきましては、本日公表の「剰余金の配当(増配)

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日～2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	32,400	16,200
Upper	-	-
Lower	-	-
% change		
Forecast	13.8	12.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,500	6,750
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	-2.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,500	6,750
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	-3.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	9,120	4,560
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	-9.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	56.30	28.35
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

### Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	163,855,200	163,801,200
Number of treasury stock at the end of fiscal year	3,002,368	3,002,238
Average number of shares	160,850,332	160,286,628
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)2018年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。発行済株式数は2018年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	28,342	24,627
% change	15.1	29.3
Operating profit		
Operating profit	12,658	11,588
% change	9.2	28.9
Ordinary profit		
Ordinary profit	12,618	11,669
% change	8.1	29.3
Profit		
Profit	8,978	8,150

% change	10.2	32.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	55.82	50.84
Diluted earnings per share (Yen)	54.80	49.75

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,335	31,461
Net assets	26,991	21,800
Capital adequacy ratio (%)	76.3	69.1
Net assets per share (Yen)	167.51	135.27
Note to non-consolidated financial positions		
Owner's equity	26,944	21,752

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.