



CORPORATE PROFILE

Nihon M&A Center Inc.

株式会社日本M&Aセンター

Assisting Companies to **Grow** and **Prosper** through **M&A**

Our Vision

Number of projects

Number of mandated projects,
number of transactions closed

Broad coverage

Expanding operations from small
customers to large ones (in different
space from investment banks) - increasing
our global presence

Quality control

Valuation, execution

Customer satisfaction

Optimal matching and
post-merger integration

**Aiming to become the Top Global
Integrated M&A company in the world**

Integrated solutions

Providing a full range of
services, including PMI, strategic,
financial, HR planning, etc

Innovation

Creating new industry
standards for M&A

Market capitalization

Top market capitalization in the M&A sector

Employee satisfaction

Motivation, personal development,
remuneration

*Our aim is not to gain top rankings in league tables or among investment banks – it is to become the top global integrated company by achieving the eight qualities described above.

Corporate Outline

Company name Nihon M&A Center Inc.

Headquarters location 24F TEKKO BUILDING 1-8-2, Marunouchi,
Chiyoda-ku, Tokyo, Japan, 100-0005

Established/capital April 1991 / 27 million USD (as of Mar 2025)

Description of business M&A support services for SMEs

Parent Company Nihon M&A Center Holdings Inc.
Tokyo Stock Exchange, Prime Market (2127)

Consultants
About 600

(as of Jun 2025)

No. of M&A
Deals closed
Over **10,000**

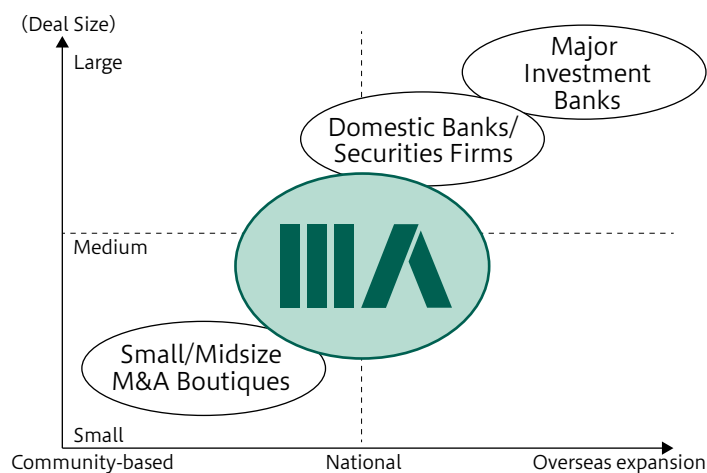
(as of Jun 2025)

Stock Index
**MSCI World
JPX-Nikkei400**

(as of Aug 2023)

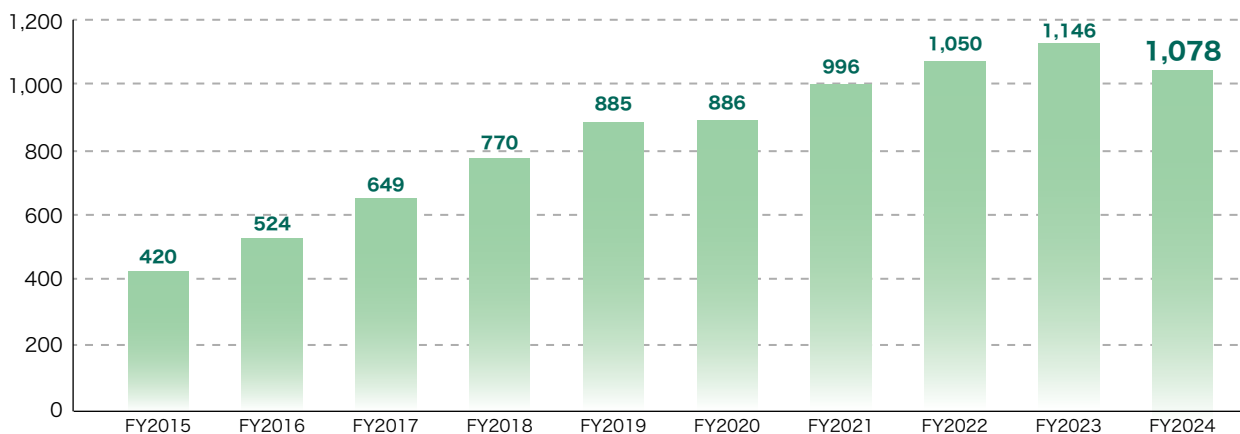


President
Naoki Takeuchi



Number of M&A transactions closed

Track Record



Information
Services

Business Succession,
Growth Strategy Consulting,
Market Research

Start of
Project

Comp
Valuat

M&A
Support
Services

Private
Equity
Funds*

Internet
Matching

other

Nihon M&A Center

ZUUM-A

**ZUUM-A
Co., Ltd.**

Media Platform
Operator

 矢野経済研究所

**Yano Research
Institute Ltd.**

Market research

Joint venture with
Kyodo News Group



**Corporate Value
Laboratory Inc.**

Company valuation

 **BATONZ**

Batonz Co., Ltd. Intern



日本DX人材センター **Nihon DX Hum**



Full M&A support services

J·FUN
Japan Investment
Fund Inc.

PE fund supporting
growth strategy
(JV with Development
Bank of Japan)

JPE
Japan Private
Equity Co., Ltd.

PE fund supporting
business succession
(JV with Development
Bank of Japan)

**SEARCH FUND
JAPAN**

**Search Fund
Japan, Inc.**

Providing the searcher
with funds for searching
and capital for M&A
(JV with Development
Bank of Japan,
Career Incubation and
Kimitake Ito)



**Japan PMI
Consulting Inc.**

PMI consulting
services



Next Navi Inc.

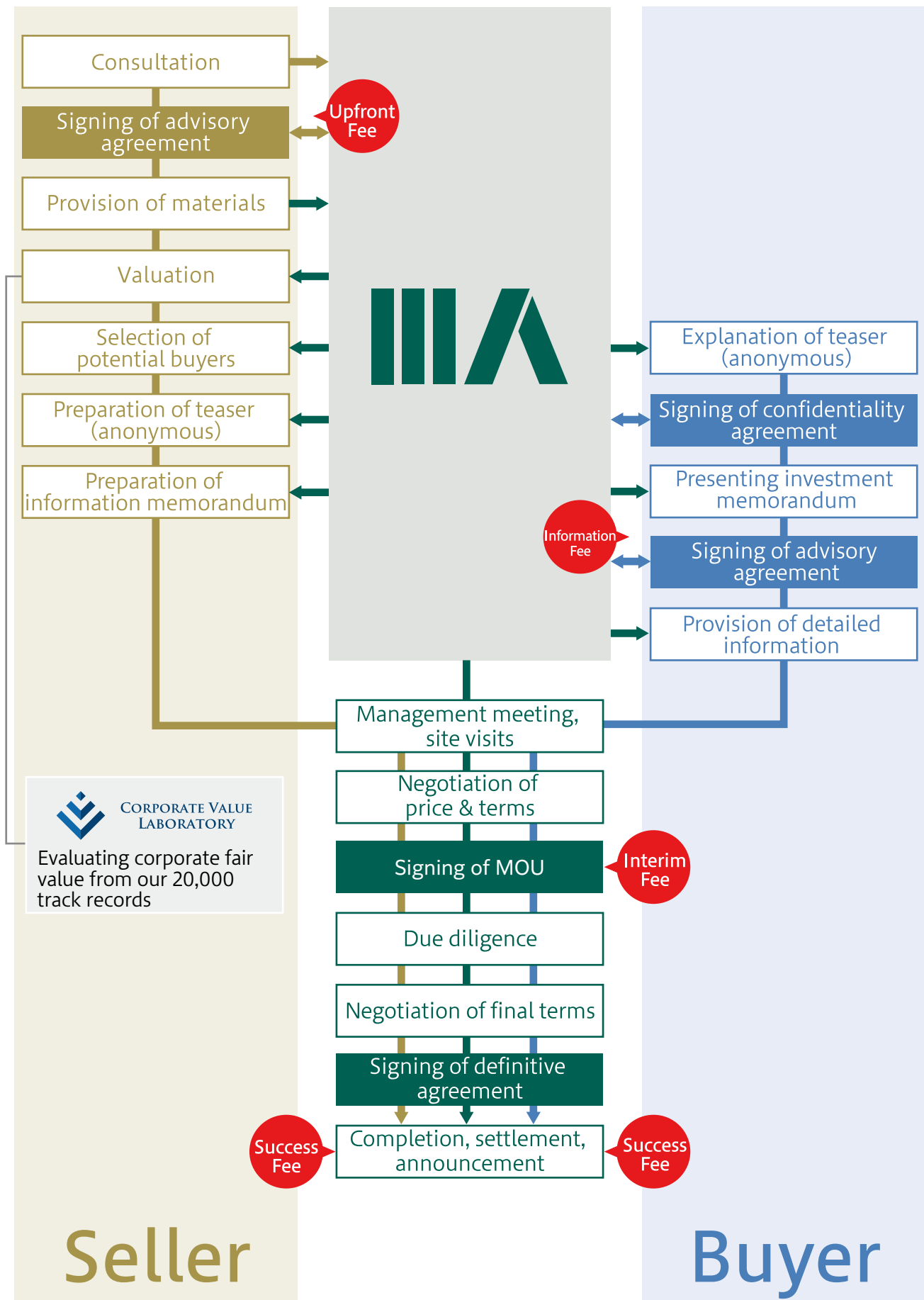
After-sales
consulting service to
sell-side owners

* J-Search Inc. was established in October 2024 for providing regional search funds service with financial institutions.
AtoG Capital Inc. was established in December 2023 for providing bridge funds service.

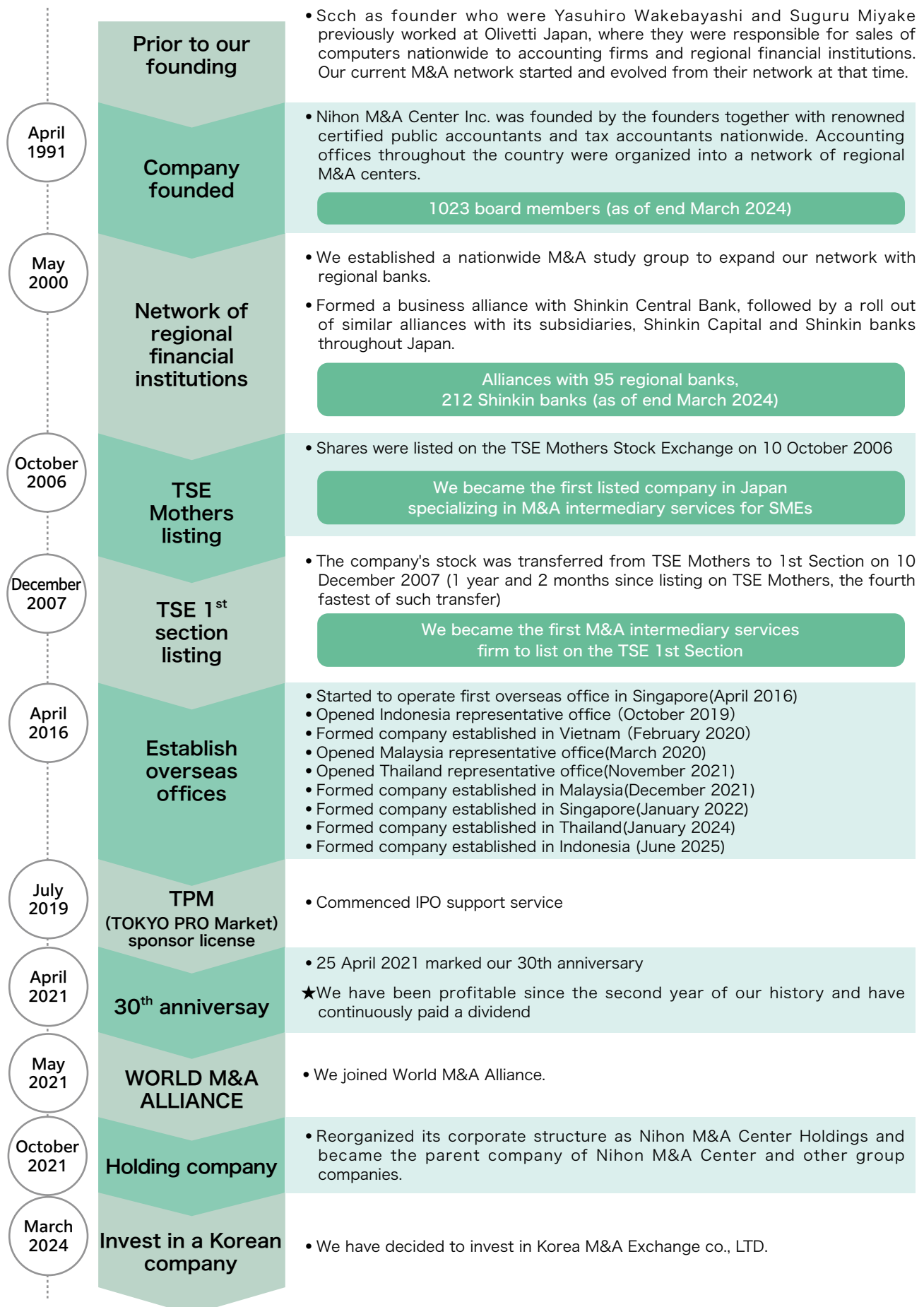
et matching service for micro enterprises

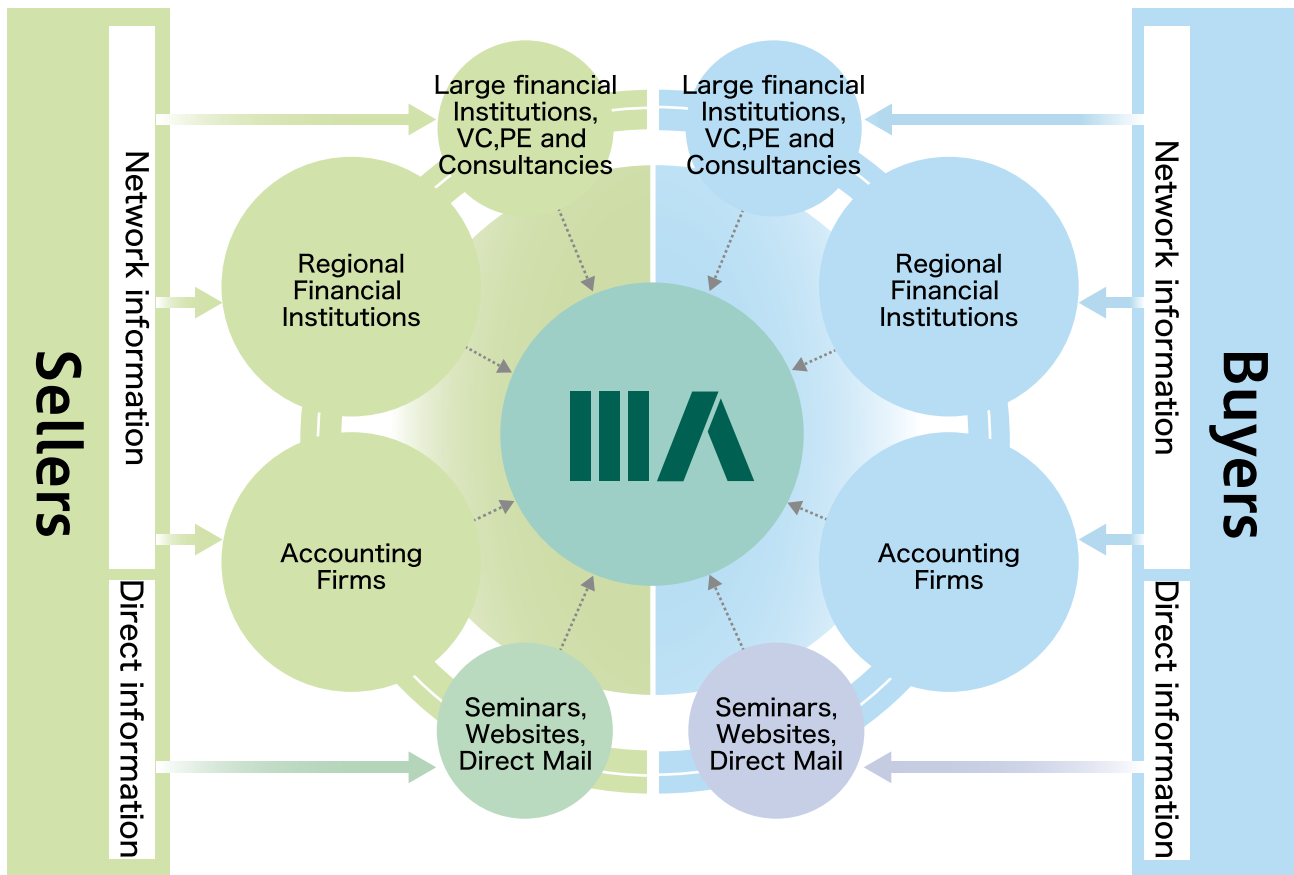
Human Resources Center Inc. Developing DX human resources service

M&A Workflow



History





「Nihon M&A Center : Annual International Meeting 2023 in Spain」



1066 40

Accounting Firms
(as of Jun 2025)

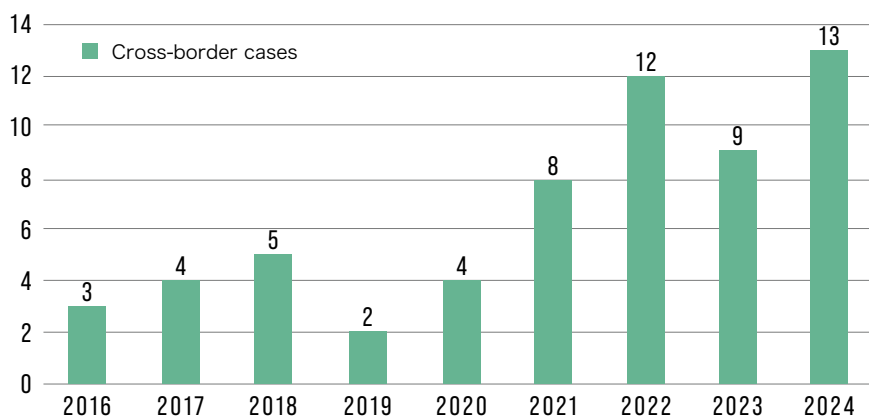
316 Regional
Financial Institutions
(as of Jun 2025)



「Nihon M&A Center : Bank of The Year 2018」

Track Record of Cross-Border M&A Transactions

Cross-border cases



*Number of M&A transactions closed from January to December of each year

Year	Target Company			Acquiring Company		
2024	Logistics	Indonesia		Logistics	Japan	
2024	Manufacturing	VietNam		Manufacturing	Japan	
2024	IT	Malaysia		IT	Japan	
2024	Manufacturing	Malaysia		Wholesale	Thailand	
2024	IT	Thailand		IT	Japan	
2024	Construction	Thailand		Construction	Japan	
2024	Wholesale	Malaysia		Investment Management	Japan	
2024	Manufacturing	VietNam		Manufacturing	Japan	
2024	Manufacturing	Malaysia		Manufacturing	Malaysia	
2024	Wholesale	VietNam		Wholesale	Japan	
2024	Manufacturing	VietNam		Manufacturing	Japan	
2024	Manufacturing	VietNam		Manufacturing	Japan	
2024	Manufacturing	Malaysia		Manufacturing	Japan	

Awards

2020	Financial Times	Asia-Pacific High-Growth Companies
2020	Forbes Asia	Asia's 200 Best Under A Billion
2019	Forbes Asia	Asia's 200 Best Under A Billion
2018	Financial Times	Asia-Pacific High-Growth Companies



2018 「Asia's 200 Best Under A Billion : Forum and Awards Dinner」



Fast progress as pioneer in SME cross-border M&A

Participation in international meeting of alliance members

- Emerging alliance founded in 2014
- Centred in Europe, present in 14 countries
- Alliance members mostly boutiques
- Our membership takes the number of advisors to a top global scale
- We are the only firm in East Asia and ASEAN



In The Netherlands, September 2022

Strengthening of alliance with global firms to target higher international activity

M&A closing transaction is the starting point for both companies to grow together.

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We have full-time staff called "M&A ceremonist" who handles everything from planning to operation, including staging concepts, preparation, and venue setup for the signing ceremony. We make use of the experience and know-how that we have accumulated in the world of first-class services such as the bridal industry and the airline industry to produce even the smallest details.



Our Footprint

Tokyo Headquarters



24F Tekko Building
1-8-2 Marunouchi,
Chiyoda-ku, Tokyo

Nishi-Nihon Branch

36F Osaka Umeda Twin Towers North, Osaka

Chūbu Branch

18F Dai Nagoya Building, Aichi

Kyūsyū Branch

9F Hakata Fukami Park Building, Fukuoka

Hokkaido Sales Office

6F Sapporo Odori Nishi 4 Building, Hokkaido

Chū-Shikoku Sales Office

7F GRANODE Hiroshima, Hiroshima

Okinawa Sales Office

8F Ryūkyū lease sōgō building, Okinawa

Nihon M&A Center Singapore Pte. Ltd.

17-03, 6 Battery Road Singapore 049909

Nihon M&A Center Vietnam co.,LTD

Unit 901, Floor 9, Vietnam Business Center, No.57-59
Ho Tung Mau Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Nihon M&A Center Malaysia Sdn. Bhd.

Level 31-19, Q Sentral, Jalan Stesen Sentral 2, 50470
Kuala Lumpur, Malaysia

Nihon M&A Center (Thailand) CO., LTD

548 One City Centre Building 19th floor, Unit 1904,
Ploenchit Road, Lumpini Pathumwan Bangkok 10330 Thailand

PT Nihon Mergers And Acquisitions Center Indonesia

Level 11, One Pacific Place, Sudirman Central Business District (SCBD),
Jl. Jend. Sudirman Kav. 52-53, Kebayoran Baru, Jakarta Selatan,
DKI Jakarta 12190, Indonesia

Website

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 Nihon M&A Center